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Spain

Kiwifruit

Annual

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Report Highlights:

Spanish kiwi imports during marketing year 2001 were 84,000mt., a slight increase from 82,600 mt. in 2000. Spain remains a net importer. Italy and New Zealand are the main supplier for the Spanish market.

Includes PSD changes: Yes
Includes Trade Matrix: Yes
Annual Report
Madrid [SP1], SP

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EXECUTIVE SUMMARY

The 2001 Spanish kiwi harvest season was negatively affected by eight months of heavy rain. The official data indicates that kiwi production, at 12,000 metric tons (mt) in 2001, is down 25 percent from 2000 (16,000 mt).

The Spanish kiwi planted area is virtually unchanged from 955 hectares (ha) in 2000 to 960 ha in 2001. Harvested area covered 910 ha in 2001, a slight decrease from 925 ha in 2000.

Next year's crop (2001/2002) is expected to be similar or smaller because area planted included vines that died due to the bad weather. It takes around two years for young vines to yield.

The main market for Spanish kiwis continues to be the European Union (EU), especially Portugal and France. Spanish kiwi exports during calendar year 2000 were 11,225 mt., a 15 percent increase from 9,741 mt. in 1999. During calendar year 2000, Spain imported 85,925 mt., a 15 percent increase from 74,757 in 1999. Spain imported most of the kiwi from Italy and New Zealand.

Official sources expect that Spanish kiwi planted area will increase about 20 ha for next year. However, high land costs and limited available area in northern producing regions may impact this project.

KIWIFRUIT

PS & D Kiwifruit

| | | | | | | |
|----------------------|-----------|---------|-------------|---------|----------|---------|
| PSD Table | | | | | | |
| Country | Spain | | | | | |
| Commodity | Kiwifruit | | | | (HA)(MT) | |
| | Revised | 1999 | Preliminary | 2000 | Forecast | 2001 |
| | Old | New | Old | New | Old | New |
| Market Year Begin | | 10/1999 | | 10/2000 | | 10/2001 |
| Bearing Area | 850 | 925 | 925 | 925 | 0 | 910 |
| Non-Bearing Area | 105 | 30 | 30 | 30 | 0 | 50 |
| TOTAL Area Planted | 955 | 955 | 955 | 955 | 0 | 960 |
| TOTAL Area Harvested | 850 | 850 | 925 | 925 | 0 | 910 |
| TOTAL Production | 13,800 | 13,800 | 14,000 | 16,000 | 0 | 12000 |
| Imports | 80,000 | 80,000 | 82,000 | 82,600 | 0 | 84000 |
| TOTAL SUPPLY | 93,800 | 93,800 | 96,000 | 98,600 | 0 | 96000 |
| Exports | 10,000 | 9,200 | 9,000 | 12,400 | 0 | 8500 |
| Domestic Consumption | 83,800 | 84,600 | 87,000 | 86,200 | 0 | 87500 |
| TOTAL DISTRIBUTION | 93,800 | 93,800 | 96,000 | 98,600 | 0 | 96000 |

PRODUCTION

Spain's kiwi production during the 2001 marketing year (Oct/00 - Sep/01) decreased from 2000. Official data estimates kiwi production, at 12,000 metric tons (mt) in 2001, a decreased of 25 percent in relation to 2000 (16,000 mt). Production decreased are due to bad weather.

The Spanish Kiwi planted area is virtually unchanged from 955 hectares (ha) in 2000 to 960 ha in 2001. Harvested area covered 910 ha in 2001, a slight decrease from 925 ha in 2000.

Official sources expected that the Spanish kiwi planted area will increase about 20 ha for year 2002. However, the high land costs and limited area in northern producing regions may impact this project.

CONSUMPTION

Kiwi consumption for the year 2001 is estimated at 87,500 mt., a slight increase from 86,200 mt in 2000. Consumption is increasing annually because of consumer preference of people for more healthy food and the kiwi's

healthy reputation.

TRADE

Spain has not been able to increase kiwi area because of the high land costs and limited area in the producing regions, forcing Spain to import far more than its exports.

Spanish kiwi exports during calendar year 2000 were 11,225 mt., a 15 percent increase from 9,741 mt. in 1999. The main market for Spanish kiwis continues to be the European Union (EU), especially Portugal that absorbs 48 percent and France with 25 percent of the total.

Spanish exports during marketing year 2001 are estimated at 8,500 mt., about a 30 percent decrease from 12,400 mt. in 2000.

During calendar year 2000, Spain imported 85,925 mt., a 15 percent increase from 74,757 in 1999. Spain imported most of the kiwi from Italy(33,549 mt.) and New Zealand (28,339 mt).

Spanish Imports Kiwifruit, 1999-2000

| | | | |
|---------------------|-----------|-------------|-------------|
| Import Trade Matrix | | | |
| Country | Spain | | |
| Commodity | Kiwifruit | | |
| Time period | C.Y | Units: | Metric Tons |
| Imports for: | 1999 | | 2000 |
| U.S. | | U.S. | |
| Others | | Others | |
| Italy | 27,815 | Italy | 33,549 |
| New Zealand | 25,663 | New Zealand | 28,339 |
| France | 8,690 | France | 10,199 |
| Chile | 7,441 | Chile | 8,954 |
| Greece | 1,203 | Costa Rica | 2,923 |
| Portugal | 568 | Greece | 780 |
| Germany | 520 | Belgium | 351 |
| Netherlands | 368 | | |
| Ireland | 88 | | |
| Total for Others | 72,356 | | 85,095 |

| | | | |
|-------------------|--------|--|--------|
| Others not Listed | 2,401 | | 829 |
| Grand Total | 74,757 | | 85,924 |

Spanish Exports Kiwifruit, 1999-2000

| | | | |
|---------------------|-----------|----------------|-------------|
| Export Trade Matrix | | | |
| Country | Spain | | |
| Commodity | Kiwifruit | | |
| Time period | C. Y | Units: | Metric Tons |
| Exports for: | 1999 | | 2000 |
| U.S. | | U.S. | |
| Others | | Others | |
| Portugal | 3,723 | Portugal | 4,864 |
| France | 3,306 | France | 2,752 |
| Netherlands | 942 | Italy | 788 |
| Italy | 555 | Poland | 391 |
| Germany | 264 | Germany | 387 |
| Poland | 183 | Brazil | 345 |
| Canada | 173 | Netherlands | 342 |
| Morocco | 138 | Belgium | 342 |
| Belgium | 87 | United Kingdom | 234 |
| | | Morocco | 168 |
| Total for Others | 9,371 | | 10,613 |
| Others not Listed | 370 | | 612 |
| Grand Total | 9,741 | | 11,225 |

